



# vinCreative

You create the wine, we create the experience

VinCreative is 100% Australian Owned,  
Manufactured and Supported delivering the  
first 'truly' unified 'Direct to Consumer' solution  
designed to cater for the unique needs of Winery,  
Brewery and other Consumer Packaged Goods  
companies.

[vincreative.com](http://vincreative.com)

## Our platform provides seamless 'end to end' functionality including:



### Website

Manage your site inhouse to save costs and get a faster response



### Mobility

Seamless creation of content for phone, tablet and desktop devices



### Google

Search engine optimisation tools and google map integration



### Ecommerce

Product catalogue, shopping cart with freight provider integration



### Finance

Manage payments, discounts and gift certificates from customers and resellers



### Sales

Capture new prospects, manage sales activities and view pipeline reports



### Marketing

Segment lists and quickly send targeted newsletter campaigns to increase sales



### Wine Club

Online and cellar door registrations, payments and automated renewal billing



### Automation

Streamline your marketing, sales, delivery and support processes



### Self Service

Customer self service login to manage personal data, payments and support requests



### Reporting

Utilise prebuilt business reports for real time customer, member, sales and marketing



### Database

Single database of all Contacts, Activities, Documents, Sales and Transactions

## Content Website

- Smartphone, tablet and desktop access
- Create and manage the content contained on the front end website in-house
- Search Engine Optimisation tools
- Create unlimited Web Forms and Surveys
- Manage navigation and 'calls to action'
- Social Media integration
- Manage goal tracking for website visitors #
- News, Blogs, Media Releases
- Downloadable Resource Library
- Google Invisible reCAPTCHA technology

## Contact Management

- Manage staff, club members and contacts
- Access person "cards" with history of transactions, club history, event attendance, follow-ups, notes and documents
- Segment people by industry, role, categories and location
- Manage businesses and their key contacts
- Customer "Self Service Login" to update personal details, stored credit cards and access transaction history

## Newsletter Management

- Professional newsletter templates
- Drag and Drop editor for simple responsive newsletter creation
- Dynamic list filtering to member type, event or experience registrations, past product purchases, target market segments, preferences or interests
- Automatic unsubscribes for permanent delivery failure to minimise blacklisting
- Campaign statistics with emails opened, link tracking, bounces and unsubscribes

## Product Management

- Create unlimited products and manage stock for
- Consumer packaged goods (CPG)
- Memberships
- Events and Experiences
- Gift Certificates
- Images, Video and other digital assets)
- Related products, new releases and special offers
- Categorise by Type, Varietal and Region
- Tasting and Technical Notes
- Shipping via most major freight companies
- Ecommerce freight status workflow with Picking Slip printing

## Wine Club Management

- Membership with flexible terms and automated rebilling
- Online or Cellar Door signup with data collection of demographics, preferences and interests
- Create, expire, cancel or renew members
- Search by payment status, type and membership plan
- Member Login to update wine club subscriptions
- Membership cancellation surveys

## Event and Experience Management

- Manage attendees, cancellations, tickets, invoices
- Create follow-ups, notes and upload documents
- Member discounts globally or per plan
- Setup multiple early bird rates with % or \$ discounts
- Manage automated notifications / reminders
- View number of tickets purchased and the amount of revenue acquired from ticket sales
- View recent registrations and the number of tickets purchased by each individual

## Marketing Campaigns and Sales Automation

- Create 'conversion goals' and track results
- Create landing pages with data collection #
- User Validation of data collected to reduce 'bot' submissions #
- Automatic CRM lead creation with stored goal/s #
- Lead tracking, sales activities and follow-up workflows
- Segment email lists by goal, user category and purchase data

## Finances and Debtor Management

- Manage staff, club members and contacts
- Access person "cards" with history of transactions, club history, event attendance, follow-ups, notes and documents
- Segment people by industry, role, categories and location
- Manage businesses and their key contacts
- Customer "Self Service Login" to update personal details, stored credit cards and access transaction history

## Administration

- Impersonate Users and Staff for support
- Merge duplicate People or Business records
- View Newsletter bounces and unsubscribes
- Audit Trail to track staff changes and updates

## Customer Relationship Management (CRM)

- Activity management for calls, meetings, tasks and notes
- Upload forms, policies and procedures
- Powerful Data Mining Capabilities
- Manage Resellers and their discount plans\*
- Staff profiles and permission management
- Support Tickets to manage customer issues and complaints

## Reporting

- Real time 3600 view of all business data
- Access to system reports with powerful data mining capability
- Export reports to CSV for offline access
- View current and expired member subscription reports
- Sales Reports by product type, product category, person type, region and other segmentation data
- Custom report creation upon request\*

## Integrations

- Automated Email archiving against CRM user records\*
- RoundCube 'Webmail' integration with Mail Merge\*
- Automated email opt-out for Spam Act 2003 compliance
- Xero, Quickbooks and MYOB integration\*
- Moodle Online Learning API Integration\*

\*Additional fees may apply # Roadmap delivering in Q1/Q2 2018